

Case Study

REITs and Real Estate Stock Performance Post BREXIT



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About the Client



- The client is a private equity real estate firm (PERE) firm, with investment interests in direct property and property-related capital market securities in the UK

Client Objectives / Goals



- The client wanted a real-time assessment of the impact of BREXIT on the performance of REITs and real estate specific stocks and indices in the UK

Approach and Methodology



- Identified all the REITs and real estate specific stocks and indices in the UK
- Assessed their key focus areas and classified them into specific real estate categories, such as industrial, office, retail, residential, self-storage, diversified, London office, city/region, etc.
- Developed a customised and dynamic dashboard covering the pre-and-post BREXIT returns (1-day, 15-day, monthly and YTD) at individual and category level
- The dashboard was automated to ensure the performance data was refreshed on a daily basis; in addition, a sentiment analysis of the market outlook by industry experts and analysts was conducted to augment the return's data

Sample Output



Tickers	1d Ret	15d Ret	1m Ret	YTD Ret	1d Ret	15d Ret	1m Ret	YTD Ret
REITs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Industrial	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Retail	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Residential	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Self-storage	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Diversified	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
London Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
City/Region	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
REITs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Industrial	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Retail	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Residential	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Self-storage	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Diversified	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
London Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
City/Region	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
REITs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Industrial	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Retail	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Residential	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Self-storage	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Diversified	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
London Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
City/Region	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Results / Value-add



Helped the client decipher specific market signals from noise in a highly uncertain post-BREXIT environment

Enabled the client to be up-to-speed on market performance and outlook basis comprehensive, fact-based, real-time insights