

Case Study
Fox Networks Covenant Analysis



Case Study

Fox Networks Covenant Analysis



About the Client



- The client is a UK-based private bank that invests in alternative assets, including real estate

Client Objectives / Goals



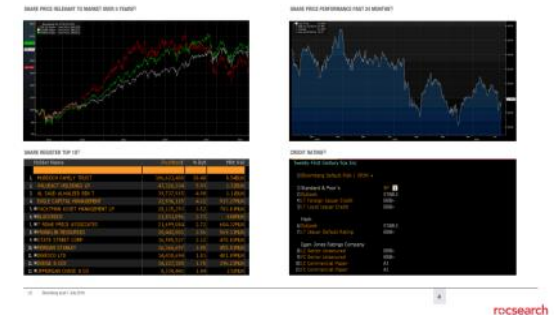
- The client was interested in acquiring an office space and needed to gauge the covenant strength of an existing tenant
- RocSearch was tasked to prepare an in-depth credit paper to help gauge the financial and operational stability

Approach and Methodology



- We prepared a five page profile of the tenant, covering details such as business description, history, competitors and financials
- The profile also covered the market performance of the company including historical share price performance, public market overview, broker recommendations and analyst commentaries

Sample Output



Results / Value-add



The team prepared a covenant profile, which was generally meant to understand the business model, credit profile and financial performance of the tenant occupying a particular asset